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S.D. SEC. OF STATE

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Of Counsel

November 17, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Brandon, South Dakota
\$2,598,000 Clean Water Borrower Bond, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

City of Brandon
\$2,598,000 Borrower Bond
dated November 17, 2017

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S.D. SEC. OF STATE

[Signature]

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

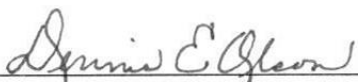
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brandon
2. Designation of issue: Clean Water Borrower Bond, Series 2017
3. Date of issue: November 17, 2017
4. Purpose of issue: Construction of a new lift station
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,598,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 17th day of November 2017.


By: Dennis Olson
Its: Finance Officer

10/15/2032	\$35,925.41	3.000	\$7,378.60	\$43,304.01	173,216	173,216
01/15/2033	\$36,194.85	3.000	\$7,109.16	\$43,304.01		
04/15/2033	\$36,466.32	3.000	\$6,837.70	\$43,304.01		
07/15/2033	\$36,739.81	3.000	\$6,564.20	\$43,304.01		
10/15/2033	\$37,015.36	3.000	\$6,288.65	\$43,304.01	173,216	173,216
01/15/2034	\$37,292.98	3.000	\$6,011.04	\$43,304.01		
04/15/2034	\$37,572.67	3.000	\$5,731.34	\$43,304.01		
07/15/2034	\$37,854.47	3.000	\$5,449.54	\$43,304.01		
10/15/2034	\$38,138.38	3.000	\$5,165.64	\$43,304.01	173,216	173,216
01/15/2035	\$38,424.42	3.000	\$4,879.60	\$43,304.01		
04/15/2035	\$38,712.60	3.000	\$4,591.41	\$43,304.01		
07/15/2035	\$39,002.94	3.000	\$4,301.07	\$43,304.01		
10/15/2035	\$39,295.46	3.000	\$4,008.55	\$43,304.01	173,216	173,216
01/15/2036	\$39,590.18	3.000	\$3,713.83	\$43,304.01		
04/15/2036	\$39,887.11	3.000	\$3,416.91	\$43,304.01		
07/15/2036	\$40,186.26	3.000	\$3,117.75	\$43,304.01		
10/15/2036	\$40,487.66	3.000	\$2,816.36	\$43,304.01	173,216	173,216
01/15/2037	\$40,791.31	3.000	\$2,512.70	\$43,304.01		
04/15/2037	\$41,097.25	3.000	\$2,206.76	\$43,304.01		
07/15/2037	\$41,405.48	3.000	\$1,898.53	\$43,304.01		
10/15/2037	\$41,716.02	3.000	\$1,587.99	\$43,304.01	173,216	173,216
01/15/2038	\$42,028.89	3.000	\$1,275.12	\$43,304.01		
04/15/2038	\$42,344.11	3.000	\$959.91	\$43,304.01		
07/15/2038	\$42,661.69	3.000	\$642.33	\$43,304.01		
10/15/2038	\$42,981.65	3.000	\$322.36	\$43,304.01	173,216	173,216
	\$2,598,000.00		\$937,333.02	\$3,535,333.02	\$3,535,333	\$3,535,333